## 2024-2025 SEPARATION OF INCOME FORM

This form is used to separate the student's (or applicable parent's) income from their spouse when a joint tax return is filed for the tax year and the student (or parent) is divorced or separated at the time the student applies for financial aid.

## **DIRECTIONS:**

- 1. Complete the portion of this form that pertains to your situation. Do not leave any lines blank in the portion that pertains to your request.
- 2. Attach and sign a detailed letter explaining the circumstances surrounding your current situation. The student must provide a letter requesting the adjustment. Parents, employers or other parties may submit a letter that provides additional details.
- **3.** Attach supporting documentation.

If you complete this form you are requesting that the Financial Assistance Office review your current situation and make adjustments based on the documentation provided. The Financial Assistance Office may request additional documentation to support your current situation.

If your request is approved, the Financial Assistance Office will make adjustments to your Student Aid Report. The Financial Assistance Office cannot guarantee that requests will be processed prior to payment deadlines. Students are responsible for making payment arrangements.

## 2024-2025 SEPARATION OF INCOME FORM

Student Name: Telephone #:		NSHE Student ID #:		
		Semester(s):		_
Email:		_		
REASON FOR SEPAR	ATION OF INCOM	E (mark one):		
□ Divorce □ Le	gal Separation	Separation	□ Death	
You must provide <u>ALL</u>	of the following:			
□ Separation or divorce paper □ A complete copy of the 202	s, signed by a judge (if app 2 tax transcript (not needed		□ <u>All</u> 2022 W-2 forms □ Death Certificate (if applicable)	
** The Financial Assistance your current situation**	Office may request addition	onal documentation to support		
			y Income, Food Stamps, Free or Reduced Priced orary Assistance for Needy Families, WIC	
Number in College: (If yes, please provide				
Verify any additional inform	mation:		The state of the s	
Hope and Lifetime Learning tax credits  Child Support Paid		-	Grants and Scholarships reported to the IRS  Combat pay or special combat pay	
Taxable Earnings from work-study, assistantships or fellowships		1 7 1	Cooperative education program earnings	
<b>Untaxed Income</b>	1			
Payments to tax-deferred pension and savings plans		Untaxed portions of IRA	Untaxed portions of IRA distributions	
Child Support Received			Untaxed portions of pensions	
IRA deductions and payment to self-employed SEP, SIMPLE, and Keogh			Housing, food and other living allowances	
Tax Exempt Interest  Other untaxed income not re workers' compensation	ported, such as	Veterans non-education	benefits	
WARNING: If you purpos	sely give false or misleading	information on this worksheet, you m	ay be fined, be sentence	ed to jail, or both.
Student signature:		Date:		
Parent signature:		Date:		